

April 19, 2018



Darwin Green, Vice President, Exploration
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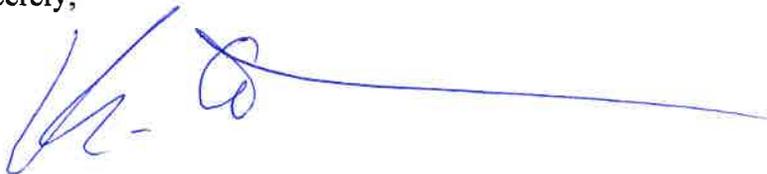
Re: Phase 1 Plan of Operations
Upland Mining Lease MHT 9100759

Dear Mr. Green:

The Trust Land Office (TLO) reviewed the information contained in your Phase 1 Plan of Operations dated April 4, 2018 for extending the Glacier Creek access road, construction of two water settling ponds, construction of snow avalanche defense structures, and excavation of a trench that will eventually be used for a buried Land Application Disposal System to dispose of underground seepage water during future underground activities on the above referenced lease on the Haines Block.

Pursuant to Section 11 of the Lease, the Trust Land Office approves your Phase 1 Plan of Operations. Note that this approval, as provided for in Section 11 of the Lease, does not relieve you as the Lessee of your obligation to obtain all approvals and permits that may be required by governmental agencies having regulatory authority over your proposed activities. Further, the TLO asks that the concerns expressed with respect to the quarry site in an email to Jack DiMarchi dated April 19, 2018 be addressed.

Sincerely,



Dr. Karsten Eden, CPG, EurGeol
Minerals & Energy Section Chief

Cc: Wyn Menefee
Executive Director